A group of 270 aligned organizations advocated to redesignate Temporary Protected Status for Nicaragua. Photo: AFSC Florida

Four Easy Ways to Create Your Legacy
Affordable ways to give back

Stress-free donation options for you and your family

When something is precious, you want to handle it with care, to preserve it so that it lasts. That same instinct also drives many of our supporters to invest in the future of AFSC. If you believe in advocating for peace, here are four simple options to let your values live on.

1. **Include AFSC in your will or living trust.**
   One of the most popular and easiest ways to support AFSC is to remember us in your will. Adding a gift to your will or trust is quite easy. Simply ask your attorney to draft a codicil or an amendment to the existing document. If you don’t have a will or trust, you will want your attorney to craft a new document that includes your gift.
   For sample language you can share with your attorney to complete a gift in your will or trust, please contact us.

2. **Name AFSC as a beneficiary of a retirement account.**
   This arrangement is one of the most tax-smart ways to support AFSC after your lifetime. If your loved ones are the beneficiaries of your retirement plans, federal income taxes alone can erode a significant percentage of the amount they receive from your plan. In contrast, as a nonprofit organization, we bypass any taxes and receive the full amount.
   To arrange this gift, contact your plan administrator for a change-of-beneficiary form. Name AFSC, along with the percentage you would like us to receive, on the beneficiary form. Then return the form to your plan administrator.

3. **Designate AFSC as a beneficiary of a life insurance policy.**
   This is a low-cost way to make a large gift. When you first bought a life insurance policy, you most likely wanted to protect the financial stability of your family should anything happen to you. If your circumstances have changed so that the original purpose for the protection no longer applies, we hope you’ll consider naming AFSC as a beneficiary of a policy so we can use your gift to support our mission after your lifetime.
   To complete your future gift, contact your insurance company or agent and request a beneficiary designation form. Then mail it back to the insurance company.

4. **Provide support with your bank and brokerage accounts.**
   Most states allow you to designate loved ones and favorite causes to benefit from your bank account after your passing. In fact, this is one of the most straightforward ways to extend your support for AFSC into the future.
   For us to benefit from your checking account, savings account, or CDs, you must make them payable on death* to AFSC. To leave us funds from your brokerage or investment accounts, you must place a transfer on death* designation on them. Simply contact your bank representative or broker for instructions on how to complete your gift.

* State laws govern payable on death accounts and transfer on death accounts. Consult with your bank representative or investment advisor to consider these types of gifts.
THE POWER OF THE PEN
Beneficiary designations can be modified at any time to meet your changing needs. Your assets may never reach your intended recipients if you've failed to keep the beneficiary designations up to date. Experts suggest reviewing them every two to three years when you look over your entire estate plan.

Your legacy builds a better world

Give a gift that endures

When you extend your support of AFSC with a gift in your will or living trust or through a beneficiary designation, you join a visionary group of donors who have discovered the beauty of these powerful investments. Along with the personal satisfaction of giving back, additional benefits include:

• **Flexibility.** You are free to alter your plans at any time.
• **Versatility.** You can structure your gift in different ways: a specific amount of money, a piece of property, or a percentage of your estate (to ensure that your gift remains proportionate to your estate size).
• **Security.** You retain control over your assets should you need them during your lifetime. Also, with a gift from your residuary estate (what remains after specific gifts, taxes, debts, and final expenses are satisfied), you can be sure that your loved ones receive what you intend before AFSC receives a gift.

Please contact us to learn more about planning a gift that works for your lifestyle and celebrates your connection to AFSC.
Alyssa Chatten  
Director of Planned Giving  
1501 Cherry Street  
Philadelphia, PA 19102  
Phone: 888-588-2372  
GiftPlanning@afsc.org

legacyofpeace.afsc.org