



# Confidential Bequest Intention Form

Office of Gift Planning  
888-588-2372 toll-free  
215-241-7231 fax  
giftplanning@afsc.org

I (we) have made a provision for the AFSC in my (our) estate plan to promote peace, justice, and human dignity for future generations.

The information you provide about your gift will help ensure your wishes are fulfilled.  
Please check all that apply:

- I have included the AFSC as a beneficiary of my:
  - Will/living trust
  - Retirement plan(s)
  - Life insurance policy(ies)
  - Charitable trust
  - Financial or investment account(s)
  - Other
  
- My bequest is in the specific amount of: \$ \_\_\_\_\_  
or
- My bequest is a percentage of my estate, for a percentage of: \_\_\_\_\_ %  
Currently this may result in a gift in the amount of: \$ \_\_\_\_\_
  
- My bequest depends on a contingency, such as the prior death of a spouse, partner, or child.
  - My spouse/partner has done the same. AFSC will receive a gift upon the passing of the surviving spouse/partner.
  
- I am enclosing the relevant pages of my will, trust, or beneficiary designation forms.

Name (please print):

Address:

City:

State:

ZIP:

Email:

Phone:

Signature:

Date:

This form is non-binding and does not constitute a legal promise of any future donation to the AFSC.  
We understand that bequests are revocable and that your estate plans may change.

Thank you for your generous gift. We are pleased to include you as a member of *Friends for the Future*, our legacy society. Please print your name(s) as you would like it (them) to appear in AFSC publications.

I/We prefer to remain anonymous